





#### Simply connected. Anytime. Anywhere.\*

Optional accessories available, including Wi-Fi



# **QUICK START** ଧ୍ୱ SETUP GUIDE



# Thank You

Congratulations and thank you for purchasing your new Venstar EXPLORER<sup>®</sup> thermostat. This guide is intended to help you install and setup the basic features of the EXPLORER<sup>®</sup> Thermostat. For a full owner's manual and installation guide, visit Venstar.com.



## Compatibility

Venstar EXPLORER® Thermostat is designed to work with 24V systems requiring both the R & C wires. This includes gas, electric, oil, forced air, variable speed, heat pump and radiant heat. It can control:

- Heating: one, two and three stages (W1, W2, W3)
- Cooling: one and two stages (Y1, Y2)
- Heat pump: with auxiliary and emergency heat (Y, W1, O/B)
- Fan (G)
- Power (C, R)
- Humidifier or dehumidifier (HUM, DEHUM)
- Dual fuel systems (heat pump with furnace, T3900 only)
- Whole-home humidifiers and dehumidifiers

### Contents



## Step 1 - Power Off Current System

- 1) Go to your home's circuit breaker panel and switch the furnace and air conditioner breakers off.
- 2) To confirm power is off, adjust the temperature on your current thermostat. If the system does not respond accordingly, power has probably been successfully shut off.





WARNING: Failure to follow this step can result in personal injury and/or death from shock and electrocution.

#### Step 2 - Remove Faceplate

Remove the faceplate of current system. Most faceplates snap-off or feature small screws that will need to be removed.



**WARNING**: If you see large thick electrical wires, wire nuts, or if your

system is labeled 120V or 240V DO NOT PROCEED. THIS THERMOSTAT IS NOT COMPATIBLE WITH THESE SYSTEMS



WARNING: Failure to follow this step can result in personal injury and/or death from shock and electrocution.

Side View

## Step 3 - Before you go any further

Determine what your existing wiring and equipment situation is before you disconnect any wires. If you are unsure of what type of system you have, you may need to seek professional support.

- A. If you have a **Heating only system** without Air Conditioning, the Venstar EXPLORER thermostat will require 3 wires. These 3 wires are: R (24Vac), C (24Vac) and W (Heat). Most Heating only systems use very simple thermostats that only require 2 wires the R (24Vac) and W (Heat). The EXPLORER thermostat requires 3 wires to the thermostat. In this case an Add-A-Wire accessory will not work and it will be necessary to install another wire for the C (24Vac) connection.
- B. If you have a single stage fossil fuel heater with air conditioning, the Venstar EXPLORER will require 5 wires for independent fan control. They are R (24Vac), C (24Vac), W (Heat), Y (Cooling), and G (Fan). You may connect only 4 wires, as instructed below, to the EXPLORER but will give up independent fan control. The fan will still operate with a Heating or Cooling demand.

• If there are only 4 wires present that are connected to the existing thermostat, there are at least 3 options available to connect the Venstar EXPLORER thermostat, they are:

- 1. Use the 4 wires as instructed below and note that the fan will only operate with a Heating or Cooling demand.
- 2. Pull new thermostat wire from the HVAC equipment to the thermostat so that there are at least 5 wires available.
- 3. Purchase and install a Venstar Add-A-Wire accessory (ACC-0410).

- C. If you have a **multi stage HVAC system comprised of a fossil fuel heater with air conditioning** the Venstar EXPLORER will require the 5 wires mentioned above (R, C, W, Y, and G) plus an additional wire for each additional stage of Heating or Cooling. You may reduce the 5 wire requirement to 4 if you give up independent fan control, or use the optional accessory; Add-A-Wire.
- D. If you have a **heat pump without aux heat** the Venstar EXPLORER will require 5 wires: R (24Vac), C (24Vac), W1/O/B (reversing valve), Y (1st stage compressor), and G (fan). If there are only 4 wires present that are connected to the existing thermostat, there are at least 3 options available to connect the Venstar EXPLORER thermostat, they are:
  - 1. Use the 4 wires as instructed below and note that the fan will only operate with a Heating or Cooling demand.
  - 2. Pull new thermostat wire from the HVAC equipment to the thermostat so that there are at least 5 wires available.
  - 3. Purchase and install a Venstar Add-A-Wire accessory (ACC-0410).
- E. If you have a **heat pump with aux heat** the Venstar EXPLORER will require 6 wires: R (24Vac), C (24Vac), W1/O/B (reversing valve), Y (1st stage compressor), W2 (Aux Heat) and G (fan). If there are only 5 wires present that are connected to the existing thermostat, there are at least 3 options available to connect the Venstar EXPLORER thermostat, they are:
  - 1. Use the 5 wires as instructed below and note that the fan will only operate with a Heating or Cooling demand.
  - 2. Pull new thermostat wire from the HVAC equipment to the thermostat so that there are at least 6 wires available.
  - 3. Purchase and install a Venstar Add-A-Wire accessory (ACC-0410).

# MAKING 4 WIRES WORK when 5 are required (without the optional Add-A-Wire accessory)

• If you have an all-electric heat system with air conditioning, this method is not an option. You must either pull new wire or use the optional Add-A-Wire accessory (ACC-0410).

• If you have a single stage fossil fuel heater with air conditioning. and you would like install the Venstar EXPLORER using only 4 wires, follow the directions below. You will need a screwdriver along with a 3" or 4" long piece of thermostat wire to use as a jumper.

- 1. Make sure the power is off as step 1 on page 4 instructs you.
- Follow step 4 on page 9 "Label and Disconnect Wires" at the thermostat. Please note the color and the corresponding wire designator with each color. An example is the R wire is red and the W wire is white and so on. You will need this for the next step at the HVAC equipment.
- 3. At the equipment end of the thermostat wires, locate the terminals that the wires are attached to.
  - A. Remove the "G wire" from the terminal marked G.
  - B. Place the "G wire" on terminal C.
  - C. Place one end of the jumper on terminal G.
  - D. Place the other end of the jumper on terminal Y. Please note that there will be more than 1 wire on terminal Y.
- 4. Connect the wires to the terminals on the EXPLORER backplate taking care to make sure that each wire from the HVAC equipment is connected to the same terminal designation on the EXPLORER backplate. For example: the "C wire" from the HVAC equipment should be connected to the "C" terminal of the thermostat. The "R" wire on the equipment terminal should be connected to the "R" terminal on the EXPLORER backplate, and so on.

# MAKING 5 WIRES WORK when 6 are required (without the optional Add-A-Wire accessory)

• If you have an all-electric heat system with air conditioning, this method is not an option. You must either pull new wire or use the optional Add-A-Wire accessory (ACC-0410).

• If you have a multi stage system that requires 6 wires, and you would like install the Venstar EXPLORER using only 5 wires, follow the directions below. You will need a screwdriver along with a 3" or 4" long piece of thermostat wire to use as a jumper.

- 1. Make sure the power is off as step 1 on page 6 instructs you.
- Follow step 4 on page 9 "Label and Disconnect Wires" at the thermostat. Please note the color and the corresponding wire designator with each color. An example is the R wire is red and the W wire is white and so on. You will need this for the next step at the HVAC equipment.
- 3. At the equipment end of the thermostat wires, locate the terminals that the wires are attached to.
  - A. Remove the "G wire" from the terminal marked G.
  - B. Place the "G wire" on terminal C.
  - C. Place one end of the jumper on terminal G.
  - D. Place the other end of the jumper on terminal Y. Please note that there will be more than 1 wire on terminal Y.
  - E. Connect the wires to the terminals on the EXPLORER backplate taking care to make sure that each wire from the HVAC equipment is connected to the same terminal on the EXPLORER backplate. For example: the "C wire" from the HVAC equipment is connected to the "C" terminal of the thermostat and so on.

#### Step 4 - Label & Disconnect Wires

 One by one, apply a label designated to each wire you disconnect from your current thermostat.



**TIP:** Before disconnecting any wires, take a photo of your current wire configuration with your mobile device.



Wire from the old thermostat terminal marked	Function	Install on the new thermostat connector marked	Wire Color
G or F	Fan	G	
Y1, Y	Cooling	Y1	
W1, W	Heating	W1/0/B	
Rh, R, M, Vr, A	Power	R	
С	Common	С	
O/B	Rev. Valve	W1/O/B*	
W2	2nd Stage Heat	W2	
Y2	2nd Stage Cooling	Y2	
W3	3rd Stage Heat	W3	
H, Hum	Humidity	HUM	
D, Dehum	Dehumidity	DEHUM	
Ck1	Dry Contact Switch	DRY CONTACT	
CKGND	Dry Contact Switch	DRY CONTACT	

\* O/B is used if your system is a Heat Pump.

### Step 5 - Remove Current Backplate

Unscrew the current backplate and remove it from the wall. Be careful not to let the wires fall into the wall.

**TIP:** If needed, wrap the wires around a pencil or pen to keep them from falling inside the wall.





#### Step 6 - Mount New Base

- Gently separate the display from the base by pulling first from one side, then the other until the two pieces unsnap. A small screwdriver may be used, very carefully, to start separating the two pieces.
- Position the base against your wall, and determine if wall anchors from current thermostat align with screw locations of new base.
- If base does not align with existing anchor holes, mark new screw locations with a pencil.
  Drywall: Drill 3/16" hole for the anchor
  Plaster: Drill 7/32" hole for the anchor
- Pull wires through opening in base and secure to the wall using provided screws.

**TIP:** Use a level to ensure thermostat is properly aligned before marking screw locations.



## Step 7 - Connect Wires

- Match your previous wire configuration to the new base. One by one, connect each wire by inserting the metal end into the corresponding slot and tightening the screw.
  - TIP: Use pliers to straighten wire before inserting into new base. Be sure to cut any excess wire so that the insulation extends to the terminal block. When the wire is installed properly to the terminal block, there should be no copper exposed.



CONTRACTOR DATA



## Step 8 - Check Dip Switch

 Ensure which switch is correct for your system. Dip switches are located on the back of the thermostat







GAS EL

ELEC 1. When GAS/EL or HP is set for GAS/EL: This switch (GAS or ELEC) controls how the thermostat will control the Fan (G) terminal in heating mode. When GAS is chosen, the thermostat will not energize the Fan (G) terminal in heating. When ELEC is chosen the thermostat will energize the fan in heating.

#### 2. When GAS/EL or HP is set for HP:

This switch (GAS or ELEC) defines the Aux Heat type. When **GAS** is chosen, the auxiliary heat will not be allowed to run during heat pump operation. When using a Dual Fuel system, set this switch for **GAS** (T3900). When **ELEC** is chosen, up to two stages of auxiliary strip heat will be allowed to run.

#### For Heat Pump Only

When the GAS/EL or HP dip switch is configured for HP, this dip switch (O or B) must be set to control the appropriate reversing valve. If O is chosen, the W1/O/B terminal will energize in cooling. If B is chosen, the W1/O/B terminal will energize in heating.



This dip switch configures the thermostat to control a conventional gas/electric system or a heat pump. If your system is anything other than a heat pump, leave this switch set for **GAS/EL**.

### Step 9 - Attach Thermostat

 Align the pins on the thermostat circuit board with the corresponding holes below the wiring connectors and push the top and the bottom of the plastic housing enclosing the display until it clicks into place, top and bottom.



Side View

#### Step 10 - Switch Power/Circuit Breakers Back On

Turn your furnace and air conditioner breakers back on at your breaker panel.

# **Step 11** - Set Up Wi-Fi Connection (Using the optional Wi-Fi module)

#### Overview

At minimum, the first 3 tasks below must be completed to access your thermostat remotely from a browser. The 4th step is optional (highly recommended) and only is needed to access your thermostat(s) from a mobile device.

#### These steps are:

- 1. Successful connection to a local Wi-Fi Access Point with internet access.
- 2. Confirm receipt of a Skyport generated verification email (this only occurs once during the Skyport account setup).
- 3. A 6-digit code obtained from the thermostat is successfully entered into a Skyport account.
- 4. Successfully download and install the Venstar Skyport app on your mobile device(s).

Your thermostat operates on the 2.4 Ghz, Wi-Fi b/g/n band.

#### Quick Start - Connect to Wi-Fi

The EXPLORER thermostats are joined to a Wi-Fi network with the help of the Venstar Configurator App. This app may be downloaded from your mobile device's app store. Once the EXPLORER thermostat is installed with the optional Wi-Fi Module, the Configurator App will facilitate connection to the access point in 5 steps as outlined below.



#### Quick Start - Connect to Wi-Fi (continued)



Go to the settings of the mobile device. Select Wi-Fi, then select the **Explorer thermostat** (THERMOSTAT-XXXX). Enter the password: 123456789 when prompted. Return to the Configurator App.



Select the access point to join.

The Wi-Fi icon appears on the display when successfully connected.

#### Quick Start - Connect to Skyport

If the thermostat is connected to the local Wi-Fi Access Point, but not yet joined to a Skyport account, you may join the thermostat to an account by doing the following:

- 1. Open your browser to: http://venstar.skyportcloud.com
- 2. Select "Create account now"

Create Account Now

3. Follow on screen instructions to create an account and add a thermostat to the Skyport account.

Once you have connected to Skyport, and you have standard HVAC equipment, you should be ready to use the thermostat to control your equipment. Skyport will maintain the correct time and date on your thermostat.

If you would like to set up a program/schedule to maintain the desired temperature at various times of the day, you can do this manually at the thermostat.

The complete manual is available to help you on the Venstar website at: **Venstar.com**.

It is much easier to setup the time period program/schedule on the Skyport Web App. To make these adjustments and more to your thermostat from Skyport follow these steps:

- 1. Login to your Skyport account
- 2. Choose the location where your thermostat is installed (the left column)
- 3. Click on the Thermostat tab
- 4. And click on the Setup button

You now may select and customize the thermostat. To start from this screen; select one of the buttons on the left.

A quick summary of these buttons is as follows:

Profile - Here you can name or change the location of the thermostat

Runtime Data - Here you can view Heat and Cool runtimes

**Sensors** – Here you can view all sensors and pair wireless sensors to the thermostat

**Notifications –** Here you setup email reminder and alert notifications from Skyport

Alerts - Here you can view current alerts for the thermostat

**Schedule** – Here you can set up, edit and enable/disable your time period schedule program

**Thermostat Settings –** Here you can alter the installation setup of the thermostat

## Troubleshooting

Use the following troubleshooting guide to diagnose common problems. If you are still having problems or are unsure please visit www.venstar.com/thermostats or e-mail customer service at thermostatsupport@venstar.com

Problem	Possible Cause	Solution
The air conditioning does not attempt to turn on.	The compressor timer lockout may prevent the air conditioner from turning on for a period of time.	Adjust the Compressor Min. Off Time to "None".
	The cooling setpoint is set too high.	Lower the cooling setpoint or lower the cooling setpoint limit.
	You may have selected Free Cooling in settings.	If you don't have a damper, and special duct work installed, turn off this feature in settings.
The display is blank.	Lack of proper power.	Make sure the power is on to the furnace and that you have a 24 vac between R&C.
The heating does not attempt to turn on.	The heating setpoint is set too low.	Raise the heating setpoint or raise the heating setpoint limit.
When using a residential heat pump the heat comes on instead of the air conditioning.	The thermostat reversing valve dip switch is set incorrectly.	Set the reversing valve dip switch to the opposite position.
When calling for air conditioning both the heat and cool come on.	The thermostat equipment dip switch is configured for "HP" and the HVAC unit is a gas/electric.	Set the equipment dip switch for "gas".

#### Warranty

One-Year Warranty - This Product is warranted to be free from defects in material and workmanship. If it appears within one year from the date of original installation, whether or not actual use begins on that date, that the product does not meet this warranty, a new or remanufactured part, at the manufacturer's sole option to replace any defective part, will be provided without charge for the part itself provided the defective part is returned to the distributor through a qualified servicing dealer.

THIS WARRANTY DOES NOT INCLUDE LABOR OR OTHER COSTS incurred for diagnosing, repairing, removing, installing, shipping, servicing or handling of either defective parts or replacement parts. Such costs may be covered by a separate warranty provided by the installer.

THIS WARRANTY APPLIES ONLYTO PRODUCTS IN THEIR ORIGINAL INSTALLATION LOCATION AND BECOMES VOID UPON REINSTALLATION.

LIMITATIONS OF WARRANTIES – ALL IMPLIED WARRANTIES (INCLUDING IMPLIED WARRANTIES OF FITNESS FOR A PARTICULAR PURPOSE AND MERCHANTABILITY) ARE HEREBY LIMITED IN DURATION TO THE PERIOD FOR WHICH THE LIMITED WARRANTY IS GIVEN. SOME STATES DO NOT ALLOW LIMITATIONS ON HOW LONG AN IMPLIED WARRANTY LASTS, SO THE ABOVE MAY NOT APPLY TO YOU. THE EXPRESSED WARRANTIES MADE IN THIS WARRANTY ARE EXCLUSIVE AND MAY NOT BE ALTERED, RULARGED, OR CHANGED BY ANY DISTIBUTOR, DEALER, OR OTHER PERSON WHATSOEVER.

ALL WORK UNDER THE TERMS OF THIS WARRANTY SHALL BE PERFORMED DURING NORMAL WORKING HOURS. ALL REPLACEMENT PARTS, WHETHER NEW OR REMANUFACTURED, ASSUME AS THEIR WARRANTY PERIOD ONLY THE REMAINING TIME PERIOD OF THIS WARRANTY.

THE MANUFACTURER WILL NOT BE RESPONSIBLE FOR:

- Normal maintenance as outlined in the installation and servicing instructions or owner's manual, including filter cleaning and/or replacement and lubrication.
- Damage or repairs required as a consequence of faulty installation, misapplication, abuse, improper servicing, unauthorized alteration or improper operation.
- Failure to start due to voltage conditions, blown fuses, open circuit breakers or other damages due to the inadequacy or interruption of electrical service.
- Damage as a result of floods, winds, fires, lightning, accidents, corrosive environments or other conditions beyond the control of the Manufacturer.
- 5. Parts not supplied or designated by the Manufacturer, or damages resulting from their use.
- 6. Manufacturer products installed outside the continental U.S.A., Alaska, Hawaii, and Canada.
- Electricity or fuel costs or increases in electricity or fuel costs for any reason whatsoever including additional or unusual use of supplemental electric heat.
- ANY SPECIAL INDIRECT OR CONSEQUENTIAL PROPERTY OR COMMERCIAL DAMAGE OF ANY NATURE WHATSOEVER. Some states do not allow the exclusion of incidental or consequential damages, so the above may not apply to you.

This warranty gives you specific legal rights and you may also have other rights which may vary from state to state.

Patents Issued & Pending



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